

o/c.

GRATEX INDUSTRIES LIMITED

High-end & Superior Quality PVF - Wallpapers, Floorings, Furnishings, Furniture, Accessories & Allied Products

CIN NO - L21093MH1984PLC032248

Marshalls Plaza & Stores

A-73 MIDC, Kopar Khairane, Thane Belapur Road,
Navi Mumbai - 400 703, Tel: 4070 2323 Fax 4070 2363

Corporate Office

108, Kakad Udyog Bhavan, L. J. Road, Mahim, Mumbai - 400 016
Tel: 4070 2121 Fax: 40702161
Website: www.gratex.in E-mail: info@gratex.in

Reply to this letter may please be addressed at ■ Marshalls Plaza ■ Corporate Office

To,
Bombay Stock Exchange Limited,
25th Floor, P. J. Towers,
Dalal Street, Mumbai – 400 001.

Date: 19.06.2014

Sub: Submission of Reconciliation of Share Capital Audit for the quarter ended on
30th June, 2014.

Dear Sir,

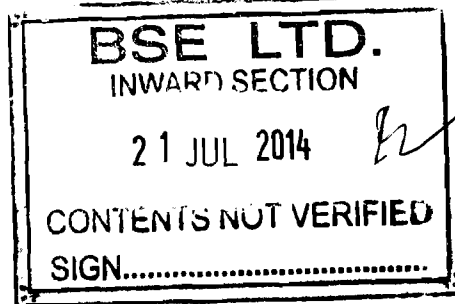
Please find enclosed the Reconciliation of Share Capital Audit of Gratex Industries Limited
for the quarter ended on 30th June, 2014.

Thanking you,

For Gratex Industries Limited



Karan Sharma
Managing Director



Annexure - II

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

1 For Quarter Ended	30th June 2014
2 ISIN :	INE915E01013
3 Face Value :	Rs.10/-
4 Name of the Company	Gratex Industries Limited
5 Registered Office Address	109, Kakad Udyog Bhavan, L.J.Road, Mahim, Mumbai - 400 016.
6 Correspondence Address	109, Kakad Udyog Bhavan, L.J.Road, Mahim, Mumbai - 400 016.
7 Telephone & Fax Nos.	Tel : 022-40702121 Fax : 022-40702161
8 Email address	investor@gratex.in

9 Names of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange Limited
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	Number of shares	% of Total Issued Cap.
10 Issued Capital	3,034,800	100%
11 Listed Capital (Exchange-wise) <i>(as per company records)</i>	3,034,800	100%

12 Held in dematerialised form in CDSL	424632	13.99
13 Held in dematerialised form in NSDL	1870168	61.62
14 Physical	740000	24.38

15 Total No.of shares (12+13+14)	3034800
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16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	NOT APPLICABLE
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17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
No Changes in Share Capital						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 **Register of Members is updated (Yes / No)**
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

2

21 Mentioned the total no.of requests, if any, confirmed within 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed within 21 Days	8	2300	NOT APPLICABLE
Pending for more than 21 days	0	0	NOT APPLICABLE

22 **Name, Telephone & Fax No. of the Compliance Officer of the Co.**

23 **Name, Address, Tel. & Fax No.,
Regn. no. of the Company
Secretary**

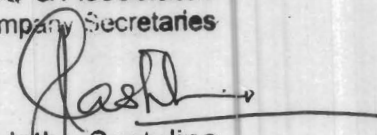
24 **Appointment of common agency for share registry work
if yes (name & address)**

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,
company changed its name etc.)

DATE : 19.07.2014

PLACE : Mumbai

**For JC & Associates
Company Secretaries**


Jacinta Castelino
Partner
ACS 33081 / COP 12162