

Annexure - II

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	31 st March 2014
2	ISIN :	INE915E01013
3	Face Value :	Rs.10/-
4	Name of the Company	Gratex Industries Limited
5	Registered Office Address	109, Kakad Udyog Bhavan, L.J.Road, Mahim, Mumbai - 400 016.
6	Correspondence Address	109, Kakad Udyog Bhavan, L.J.Road, Mahim, Mumbai - 400 016.
7	Telephone & Fax Nos.	Tel : 022-40702121 Fax : 022-40702161
8	Email address	investor@gratex.in

9 **Names of the Stock Exchanges where the company's securities are listed :** Bombay Stock Exchange Limited

	Number of shares	% of Total Issued Cap.
10 Issued Capital	3,034,800	100%
11 Listed Capital (Exchange-wise) <i>(as per company records)</i>	3,034,800	100%

12 Held in dematerialised form in CDSL	434332	14.31
13 Held in dematerialised form in NSDL	1858368	61.24
14 Physical	742100	24.45

15 **Total No.of shares (12+13+14)** 3034800

16 **Reasons for difference if any, between (10&11) , (10&15) , (11&15) :** NOT APPLICABLE

17 **Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Particulars**	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
No Changes in Share Capital						

*** *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).*

18 **Register of Members is updated (Yes / No)** Yes as on 31.03.2014
If not, updated upto which date NOT APPLICABLE

19 **Reference of previous quarter with regards to excess dematerialised shares,if any.** NOT APPLICABLE

20 **Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?** NOT APPLICABLE

- 21 Mentioned the total no.of requests, if any, confirmed within 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed within 21 Days	3	700	NOT APPLICABLE
Pending for more than 21 days	0	0	NOT APPLICABLE

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Karan B. Sharma
Tel : 40702121
Fax : 40702161

- 23 Name, Address, Tel. & Fax No.,
Regn. no. of the Company
Secretary

Jacintha Castelino
ACS 33081, COP 12162
JC & Associates, Company Secretaries 39, Upper Basement, Dheeraj Heritage, Off S.V.Road, Santacruz (West), Mumbai – 400 054. Tel : 26602170, Fax : 26608270

- 24 Appointment of common agency for share registry work
if yes (name & address)

Yes
Adroit Corporate Services Pvt. Ltd 19, Jaferbhoy Indl Estate, 1 st Floor, Makwana Road, Marol Naka, Mumbai - 400 059. Tel : 28596060 / 2859 4060

- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,
company changed its name etc.)

NOT APPLICABLE

DATE : 14.04.2014

PLACE : Mumbai

