

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. For Quarter ended : 30<sup>th</sup> June, 2013
2. ISIN : INE915E01013
3. Face Value : Rs.10/-
4. Name of the Company : Gratex Industries Limited
5. Registered Office Address : 109, Kakad Udyog Bhavan, L.J.Road,  
Mahim, Mumbai - 400 016.
6. Correspondence Address : 109, Kakad Udyog Bhavan, L.J.Road,  
Mahim, Mumbai - 400 016.
7. Telephones & Fax No. : Tel : 022-2437 6001 Fax : 022-2437 7013
8. Email Address : investor@gratex.in
9. Names of the Stock Exchanges where the Company's securities are listed : Bombay Stock Exchange Limited

10.

ISSUED CAPITAL	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
Rs.30,348,000	3,034,800	100%

11.

LISTED CAPITAL (EXCHANGE WISE)	NUMBER OF SHARES	BSE, MUMBAI
	3,034,800	



: 2 :

12. Held in dematerialized form in CDSL : 439,802 Equity Shares
13. Held in dematerialized form in NSDL : 1,848,798 Equity Shares
14. Physical : 746,200 Equity Shares
15. Total No. of shares (12+13+14) : 3,034,800 Equity Shares
16. Reasons for difference if any between (10 & 11), (10 & 15), (11 & 15) : N.A
17. Certifying the details of changes in Share Capital during the quarter under consideration as per Table below: No changes in the Share Capital of the Company.

Particulars	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. app pending for SE (specify names)

18. Register of Members is updated (Yes / No) : YES AS ON 30.06.2013  
If not updated upto which date : N.A
19. Mentioned the total no., of requests, if any, confirmed within 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

TOTAL NO. OF DEMAT REQUESTS	NO. OF REQUESTS	NO. OF SHARES	REASONS FOR DELAY
CONFIRMED WITHIN 21 DAYS	5	2100	N.A.
PENDING FOR MORE THAN 21 DAYS	0	0	As mentioned below

1. Letters sent to Registered shareholder towards confirmation of signature and dematerialization of shares.
2. Late receipt of physical documents from DP.
3. Mismatch of details available on the share certificate(s) with master data.
4. Stop transfer by the share holder/Third Party.
5. Non availability of signature of shareholders at RTA's end.
6. Transmission/Deletion.



20. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr. Karan B. Sharma  
Tel : 2437 6001  
Fax : 2437 7013

21. Name, Address, Tel & Fax No., Regn. No. of the Company Secretary :

Jacintha Castelino  
ACS 33081, COP 12162  
JC & Associates, Company Secretaries  
39, Upper Basement, Dheeraj Heritage,  
Off S.V.Road, Santacruz (West), Mumbai – 400 054.  
Mobile – 9821325707, 26614344  
Email : [jessyindia25@gmail.com](mailto:jessyindia25@gmail.com)

22. Appointment of Common agency for share registry work:

Adroit Corporate Services Pvt. Ltd  
19, Jaferbhoy Indl Estate,  
1<sup>st</sup> Floor, Makwana Road,  
Marol Naka, Mumbai - 400 059.  
Tel : 28596060 / 2859 4060

23. Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.) Not Applicable.

**FOR JC & Associates  
Company Secretaries**

  
**Jacintha Castelino  
Proprietor**



**ACS : 33081  
CP NO. : 12162**

DATE : 25.07.2013