

Annexure - II

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended	31 st December 2013
2 ISIN :	INE915E01013
3 Face Value :	Rs.10/-
4 Name of the Company	Gratex Industries Limited
5 Registered Office Address	109, Kakad Udyog Bhavan, L.J.Road, Mahim, Mumbai - 400 016.
6 Correspondence Address	109, Kakad Udyog Bhavan, L.J.Road, Mahim, Mumbai - 400 016.
7 Telephone & Fax Nos.	Tel : 022-40702121 Fax : 022-40702161
8 Email address	investor@gratex.in

9 Names of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange Limited
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	Number of shares	% of Total Issued Cap.
10 Issued Capital	3,034,800	100%
11 Listed Capital (Exchange-wise) <i>(as per company records)</i>	3,034,800	100%
12 Held in dematerialised form in CDSL	437732	14.42
13 Held in dematerialised form in NSDL	1854268	61.10
14 Physical	742800	24.48
15 Total No.of shares (12+13+14)	3034800	

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NOT APPLICABLE

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
No Changes in Share Capital						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No) If not, updated upto which date	Yes as on 31.12.2013 NOT APPLICABLE
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19 Reference of previous quarter with regards to excess dematerialised shares,if any. NOT APPLICABLE

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? NOT APPLICABLE

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	0	0	NOT APPLICABLE
Pending for more than 21 days	0	0	NOT APPLICABLE

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Karan B. Sharma
Tel : 40702121
Fax : 40702161

23 Name, Address, Tel. & Fax No.,
Regn. no. of the Company
Secretary

Jacintha Castelino
ACS 33081, COP 12162
JC & Associates, Company Secretaries 39, Upper Basement, Dheeraj Heritage, Off S.V.Road, Santacruz (West), Mumbai – 400 054. Tel : 26602170, Fax : 26608270

24 Appointment of common agency for share registry work
if yes (name & address)

Yes
Adroit Corporate Services Pvt. Ltd 19, Jaferbhoy Indl Estate, 1 st Floor, Makwana Road, Marol Naka, Mumbai - 400 059. Tel : 28596060 / 2859 4060

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,
company changed its name etc.)

NOT APPLICABLE

DATE : 11.01.2014

PLACE : Mumbai

