

Annexure - II

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

1 For Quarter Ended	31st December, 2015
2 ISIN :	INE915E01013
3 Face Value :	Rs.10/-
4 Name of the Company	Gratex Industries Limited
5 Registered Office Address	109, Kakad Udyog Bhavan, L.J.Road, Mahim, Mumbai - 400 016.
6 Correspondence Address	109, Kakad Udyog Bhavan, L.J.Road, Mahim, Mumbai - 400 016.
7 Telephone & Fax Nos.	Tel : 022-40702121 Fax : 022-40702161
8 Email address	investor@gratex.in

9 Names of the Stock Exchanges where the company's Bombay Stock Exchange Limited

	Number of shares	% of Total Issued Cap.
10 Issued Capital	3,034,800	100%
11 Listed Capital (Exchange-wise) <i>(as per company records)</i>	3,034,800	100%

12 Held in dematerialised form in CDSL	456809	15.05
13 Held in dematerialised form in NSDL	1863691	61.41
14 Physical	714300	23.54

15 Total No.of shares (12+13+14) 3034800

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NOT APPLICABLE

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
No Changes in Share Capital						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 **Register of Members is updated (Yes / No)**
If not, updated upto which date

Yes as on 31.12.2015
NOT APPLICABLE

19 Reference of previous quarter with regards to excess dematerialised shares,if any

NOT APPLICABLE

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NOT APPLICABLE

21 Mentioned the total no.of requests, if any, confirmed within 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed within 21 Days	13	1900	NOT APPLICABLE
Pending for more than 21 days	0	0	NOT APPLICABLE

22 **Name, Telephone & Fax No. of the Compliance Officer of the Co.**

Mr. Karan B. Sharma
Tel : 40702121
Fax : 40702161

23 **Name, Address, Tel. & Fax No.,
Regn. no. of the Company
Secretary**

Jacintha Castelino
ACS 33081, COP 12162
JC & Associates, Company Secretaries
39, Upper Basement, Dheeraj Heritage,
Off S.V.Road, Santacruz (West),
Mumbai – 400 054.
Tel : 26602170, Fax : 26608270

24 **Appointment of common agency for share registry work
if yes (name & address)**

Yes
Adroit Corporate Services Pvt. Ltd
19, Jaferbhoy Indl Estate,
1st Floor, Makwana Road,
Marol Naka, Mumbai - 400 059.
Tel : 28596060 / 2859 4060

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NOT APPLICABLE

DATE : 22.01.2016

PLACE : Mumbai

For JC & Associates
Company Secretaries

Jacintha Castelino
Proprietor
ACS 33081 / COP 12162

